

## Saugus Retirement System ESS Web Portal- Self Registration

<u>Step 1</u> Enter the URL, provided below, into your browser address bar. You will be brought to the Login Page. This is where you will self-register by clicking the Self-Registration Link.

## URL: https://www.pensiontechnologygroup.com/saugus

Demo Retirement System	Login Forgot Password Self Registration
Welcome to the Demo Retirement System Member/Retiree web site!	
If you have forgotten your password, follow the instructions under the "Forgot Password" link. If you have forgotten your username, you will have to call the retirement office to have us look the information up for you. New User? Registering is easy with Self Registration Username Password Remember Username [Login To System] Please log out when you are done. For your security, we also recommend that you close all of your browser windows after you log out.	
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**<u>Step 2</u>** You will be brought to the Registration Page where you will fill in your information.

- 1. Enter First Name
- 2. Enter Last Name
- 3. Enter Birthdate
- 4. Enter the last 4 digits of your Social Security Number
- 5. Click on Locate Information Link.

Demo Retirement System	Login Forgot Password Self Registration
This page is for first time users of the system. Here you can answer a few simple questions and the system will direct you to an Account Setup page where you can set up a permanent username and password.   Note that if you have done this once already, then this self registration page will not grant you access to the system again.   First Name Cynthia   Last Name Armenia   Birth Date (MM/DD/YYYY) 07/12/1962   Last 4 Digits of SSN 4344	
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## <u>Step 3</u>

The Web Portal will locate your information, match up what was entered and display the Username/Password Page. This is where you will set up your own Username, Password and Email Address. You must also select a Special Question and enter a Special Question Answer to be used by the Web Portal to verify if you ever forget your password and use the forgotten password link. The Web Portal will send an email with the password to the address provided on this screen.

- 1. Enter a Username
- 2. Enter a Password
- 3. Confirm the password by re-entering it
- 4. Select a special question
- 5. Enter the answer to the question selected
- 6. Enter your email address
- 7. Click Save Account Information

Demo Retirem	ent System Home Account Setup Logout
	- Account Setup -
Welcome to the Account S	etup page. Here you can set your Username and Password as well as setup the information needed by the system's "I forgot my password" functionality.
Usernames must be unique one lower case letter, on	(i.e. you and someone else can not share the same username). We recommend using your e-mail address. Passwords must be at least six characters in length and must contain at least e upper case letter as well as one number.
Username	CynthiaArmenia
Password	•••••
Confirm Password	•••••
Special Question	What is the first name of your first boy or girl friend?
Special Question Answer	John
E-Mail Address	CynthiaA@gmail.com ×
[Save Account Information]	
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You will be brought to the Welcome Page. From here you can navigate through the pages by using the tabs at the top right.

- 1. Home The Welcome Page
- 2. Data Demographic Info, Status History, Service History, Annuity Savings Balance, Salary History. From this page, the member can also submit any data corrections or inquiry to the board via email, directly from the Web Portal.
- 3. Contact- Address Info, Telephone #, Cell#, Email Address
- 4. Bene- Benficiaries currently on file with the board.
- 5. Est Enter a retirement date and Web Portal displays estimate information for A, B, & C.
- 6. Msgs Members can send a message directly from the Web Portal and the board can respond.
- 7. Acct Member account information. Members can change Username, Password, Security Question, etc.