Introduction Transmittal of Background Information to a Regional Medical Panel

Updated September, 2001

This form is to be used by retirement board personnel to transmit information about the background of a disability retirement applicant to the members of the Regional Medical Panel who are scheduled to conduct his/her examination.

This completed form, along with all related attachments, should be transmitted to Regional Medical Panel members exclusively via the US Mail. These documents *MUST NOT* be transmitted via fax machines.

CAUTION

Retirement boards must:

Rewrite any specific legal instructions from Division of Administrative Law Appeals
(DALA) or Contributory Retirement Appeal Board (CRAB) in their own words, as if the
instructions had originated with the retirement board

Retirement boards may not:

- Disclose that there has been a DALA or CRAB decision
- Attach copies of a DALA or CRAB decision with this Transmittal Form
- Include Certificates and Narratives from previous Regional Medical Panels





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Retirement Board: Please place your address and phone number here. Saugus Contributory Retirement System 25R Main St, Town Hall Annex Saugus, MA 01906 781-558-2903, 781-558-2892 or scrs@saugusretirement.org

| Member's Last Name | Saugus Contributory First M.I. Retirement Board |
|---------------------------------|---|
| xxx-xx- | |
| Social Security # Member's E | mployer |
| Examination Date Time | Examination Location |
| To: Member of Regional Medical | Date: |
| We have been informed that, pur | suant to G.L. c. 32, § 6, you have been appointed as a member of the examine the above named member for (Please check one or both): |
| Accidental Disability Retirem | ent Ordinary Disability Retirement |

The following materials have been enclosed to assist you in your evaluation:

- The statement of the member's physician in connection with application for disability retirement.
- Statement of the member's employer/department head, with attached copies of all reports or investigations concerning the member's alleged incidents or hazards, and a copy of the member's current official job description with essential duties noted.
- The member's statement of reason for accidental disability (filed only in the case of accidental disability).
- The member's statement of duties.
- The member's statement of background, qualifications, and recent physical activities.
- Medical records as obtained by the retirement board (see page 2 for complete listing).
- Specific instructions from the retirement board.





| Member's Last Name First M.I. Social Set Complete listing of all medical records that have been transmitted to the members of the regional medical panel by the retirement board. Date of Record Description of Record | 2 |
|---|--------|
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| ame of Board Chairman or Board Administrator Signature of Board Chairman or Board Admin | strato |
| reet Address | |
| ate Zip Phone # | |

Addendum Sheet to the Transmittal of Background Information to a Regional Medical Panel

Please use this sheet to provide further information in the event that you find the space provided on the form to be insufficient. Please identify the question(s), by Page Number and Ouestion Number, for which you are providing further information.

| and Question (value), for which you are providing further information. | | | |
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