

## Public Notice

Date: Tuesday, September 20, 2022  
Time: 12:00 p.m.  
Place: Saugus Contributory Retirement Office  
25 Main St  
Saugus, MA 01906

### Agenda

- Approval of August 23, 2022, Regular meeting minutes
- Warrant Approvals- SCRS Payroll, Expenses, Retirement Allowances, wire transfers/invoices for September 2022
- Wainwright – Investment Update
- Annual Review of Investments:
  - 12:15 pm –Francesco Danielle- Mass PRIM
  - 12:30 pm- Denise D'Entremont- Rhumbline
- New Members:
  - Ambar Ramos, School Department, Secretary, DOH: 8/9/2022- 9% & 2%
  - Jerry Vigliotta, School Department, Computer Technician, 8/22/22 – 9% &2%
  - Janet Lanzilli, School Department, Paraprofessional, DOH: 8/29/22 – 9%
  - Helen Kitrosser, School Department, Speech Pathologist Asst., DOH: 8/29/22 – 9% &2%
  - Gina Pires, School Department, School Engagement Officer, DOH: 8/29/22 – 9%
  - Mark Poto, School Department, School Engagement Officer, DOH: 8/29/22– 9%
  - Valerie Kappa, School Department, School Engagement Officer, DOH: -8/29/2022- 9%
  - Alma Haro, School Department, School Engagement Officer, DOH: 8/2/22-9%
  - Jillian Smith, School Department, Behavioral Analyst, DOH: 8/29/2022- 9% & 2%
  - Owen Bouchie- Board Health Department, Sanitarian, DOH: 9/12 /2022- 9% & 2%
- Refund Out:
  - Approval of a refund for the following members who have applied for a refund of Accumulated Deductions per M.G.L. Chapter 32, Section 10 (4):
  - Lloyd Velasquez, School Department, resigned on 06/30/2022 Saugus service is from October 1, 2019- June 30, 2022.- 3% Interest
- Transfer out:
  - To the Essex Regional Retirement System – Henry Bilodeau, Police Department, Dispatcher, Saugus Retirement Board accepted liability for 2.5000 months for service from 2/2/2020 -8/6//2022.
- Deaths:
  - Linda Crooker, spouse of deceased retiree Crooker died on 8/27/22. No further benefits provided.
  - Carol Felix, spouse of Edward has passed on 8/23/2022. Mr. Felix benefit will change to an Option C pop up effective August 24, 2022.
- Items for Discussion:
  - One person returned Nomination Papers for the Board Election
- Members who have recently submitted an injury report, the date of the injury, and the department.
- New Business: Discussion of any issues and/or correspondence received after the posting of the meeting, which requires Board discussion and/or action and an opportunity for Board members to identify issues to discuss for future meeting(s). Copies of the following will be available for review and/or discussion.
  - PERAC Memo #23/2022- Vacation Buybacks as Regular Compensation
  - PERAC Pension News, No. 60- September 2022

- SEI Investment Report-Aristotle & LMCG-August 2022
  - Rhumblin Russell 1000 & Core Bond Investment Statements- August 2022
  - Lord Abbett Statement- August 2022
  - MFS Statement – August 2022
  - PRIT Performance – August 2022
  - PRIT – Exchange PEVY 8/1/2022 - \$288,064.48
  - Peoples United Invoice 6/2022
  - PRIT -Auto Redemption -9/20/2022– \$650,000.00
  - Wainwright Meeting Review – August 2022 Review
  - Trial Balance, Cash Receipts, Cash Disbursement, Adjustments, Eastern Bank (3) Account Statements, Peoples' Bank Account Statement, Treasurer's' Reconciliation- July 2022
  - Attorney Sacco- Various Legal matters
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- Next meeting for Tuesday, October 25, 2022 @12:00pm
  - Adjourn Open Meeting